

Mortgage sourcing quick Questionnaire

Ring most appropriate answer or enter value Email, post or fax back (Fax: 01225 776583)

1. Purpose of loan: (First Time purchase, Remortgage, remortgage with capital raising, Buy to Let, Buy to let remortgage, Adverse credit mortgage)
2. Value of property to be used as loan security : £
3. Amount required to borrow and Term : £ for Years
4. Source of any deposit (Equity, savings, family assistance, guarantor).
5. Availability of any savings other than equity to meet legal, valuation and arrangement costs (Y/N) and value : £
6. Amount outstanding on any present loan : £
7. Current monthly mortgage payment costs or monthly rent : £
8. Is present loan subject to any early redemption penalty ? When does any such penalty expire?
9. Single or joint borrowing and Borrower Names and dates of birth
10. Number of dependent children (can affect affordability)
11. Employment status : Employed, Self Employed or no regular earned income
12. Nature of work and time in job (months and years) If less than 3 yrs state previous employment type, job name and duration as well
13. Passed any probationary contract period ? (If not how long to run ?)
14. Earnings: Gross employed, or net profits for Self Employed : £
15. Breakdown of earnings i.e. basic salary : £
 Overtime/bonuses : £
 investment/rental income : £
 state benefits : £
16. Any outstanding loans, credit cards, maintenance payments etc (Y/N , Values plus monthly repayment amts)
17. Any credit debts judgements or Voluntary arrangements (Y/N , Number and values)
18. Preferred repayment type ; Interest Only or Capital and Interest
19. Preferred interest type : Fixed rate, Discounted, Flexible, Tracker etc (Please Circle/specify)
20. Time at residential address – if less than three years three years is track record available?
21. Property security type. Standard construction? Ex Council or local authority? Flying freehold?